

RETAINER PACKAGES		
Core	Deluxe	Elite
For companies who need the base accounting, bookkeeping, and tax management (Accountant)	For companies looking for business strategy for organization, growth, and accelerated performance (Controller)	For companies who want hands-on financial management, insight, and strategic planning. (CFO)
Accounting System Set-Up/Management		
Bookkeeping		
Monthly Account Reconciliation		
Discounted Annual Tax Filing		
Tax Compliance		
Quarterly Meeting	Monthly Meetings	2 Monthly Meetings
	Budgeting	
	Quarterly Tax Reporting	
	Accounts Receivable: Invoicing	
	Strategic Planning	
	Strategic Plan Implementation	
Rates reflect GENERAL MONTHLY Billing		Cash Flow Management
		Tax Planning
		Project Tracking
LAUNCH		
up to \$125k in Revenues		
\$250	\$650	\$1,050
GO		
up to \$400k in Revenues		
\$450	\$850	\$1,300
DELUXE Starter Plan: 6mo @ <u>\$500/mo</u>		
EXCEL		
up to \$600k in Revenues		
\$650	\$1,250	\$1,850
ELITE Starter Plan: 6mo @ <u>\$800/mo</u>		
SAVE \$50/mo with AUTOPAY BILLING		
Entities with 30+ employees or greater than \$600k in revenues will be subject to custom rates. Please contact us for a custom rate.		

Building Budgets? **The Starter Plans** are for start-up organizations who need to grow into the respected level of assistance. During the starter period, Crunch helps create and implement strategies that increase and maintain revenue. As revenue grows, retainer rates will be considered for incremental increases until the respective plan rate max is reached.

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	Accounts Receivable: Invoicing	
	Strategic Planning	
	Strategic Plan Implementation	
Rates reflect <i>discounted MONTHLY AUTOPAY</i> Billing		Cash Flow Management
		Tax Planning
		Project Tracking
LAUNCH		
up to \$125k in Revenues		
\$200	\$600	\$1,000
GO		
up to \$400k in Revenues		
\$400	\$800	\$1,250
DELUXE Starter Plan: 6mo @ \$500/mo		
EXCEL		
up to <\$600k in Revenues		
\$600	\$1,200	\$1,800
ELITE Starter Plan: 6mo @ \$800/mo		
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